

VELERITY GROUP, INC.
FORM CRS - CUSTOMER RELATIONSHIP SUMMARY
SEPTEMBER 18, 2023

INTRODUCTION

Velerity Group, Inc. (“Firm,” “We,” “Our”) (CRD #42869; SEC #8-50043) is registered with the U.S. Securities and Exchange Commission (“SEC”) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (“FINRA”), and the Securities Investor Protection Corporation (“SIPC”). Brokerage and Investment Advisory services and fees differ and it is important for the retail investor to understand the differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers and investing.

WHAT INVESTMENT SERVICES AND ADVICE CAN YOU PROVIDE ME?

We do not open brokerage accounts as is generally understood in the securities industry. Our registered representatives (“RRs”) will recommend investments to you as a retail investor, which are private placements of securities. These are the only investments we will recommend. You the retail investor make the ultimate decision regarding the purchase or sale of investments. You will not be asked to open an account directly with the Firm whereby we take custody of your funds and/or securities. We require a minimum investment of \$10,000.00 in order to invest in one of our private placements. We do not monitor retail investors’ investments.

Private placements are unregistered securities. We will not charge you a fee if you establish a relationship with our Firm as a customer (an investor) in a private placement offered by our Firm on behalf of an Issuer of securities. The Issuer will pay us a transaction-based fee, most often referred to as a placement agent fee or a commission, every time a private placement transaction is closed. Such a fee would be based on a percentage of the funds we raised from you and, if applicable, other investors. You should be aware that whether directly or indirectly, a part of the funds you invest in a private placement may be used by the Issuer to pay some or all of our fee. To further ascertain how your funds will be used by the Issuer you should confirm with the Issuer directly and also refer to the private placement offering documentation you are provided.

In any private securities offering, which may be recommended to you by a RR of our Firm, the principal terms are set by the Issuer of the securities and include the minimum investment required. The Issuer of the securities has sole discretion to waive any investment minimum. , The Issuer’s Private Placement Memorandum or Offering Memorandum sets the terms of an offering.

Velerity Wealth, LLC, an affiliate by common ownership and registered investment advisor with the states of Virginia and California, offers financial advice to high-net-worth individuals, family offices, and businesses on a fiduciary basis. If you are a client of Velerity Wealth, we may have a financial interest in having you invest in products offered by the Firm, which can create a conflict of interest. See below for a complete list of the Firm’s affiliates:

We have affiliates through common ownership and control:

- Velerity Wealth, LLC, a registered investment advisor with the states of Virginia and California; and
- Three Oaks Holdings, LLC, the holding company of the Firm.

Conversation Starters. Ask your financial professional—

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

WHAT FEES WILL I PAY?

You will not incur traditional brokerage fees from our brokerage services since we are the placement agent for a private offering or private placement. All fees or commissions for your purchase are paid directly to the Firm by the Issuer. Accordingly, for our services as placement agent we are paid a placement agent fee. It is calculated as a percentage of the

total amount raised in each private placement. Any commissions or fees paid to the Firm by the Issuer can ultimately be attributed back to the Investor.

You should carefully review all offering documentation. It not only discloses our compensation, but it also describes the project being funded by the private placement, how the funds invested will be used, any relevant disclosures, and the risks associated with the investment.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Conversation Starters. Ask your financial professional—

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

WHAT ARE YOUR LEGAL OBLIGATIONS TO ME WHEN PROVIDING RECOMMENDATIONS? HOW ELSE DOES YOUR FIRM MAKE MONEY AND WHAT CONFLICTS OF INTEREST DO YOU HAVE?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they affect the recommendations we provide you.

Here are some examples to help you understand what this means:

- The Issuer of a private placement pays us a fee based on your investment. The fee is generally calculated based on a percentage of what you invest. We may participate in fee sharing agreements with other broker-dealers for the introduction of investors to or from those other broker-dealers.
- We earn a fee based on the amount of securities transactions executed. Therefore, we have an economic incentive to encourage securities transactions in order to increase our revenue.

Conversation Starters. Ask your financial professional—

- How might your conflicts of interest affect me, and how will you address them?

HOW DO YOUR FINANCIAL PROFESSIONALS MAKE MONEY?

Our financial professionals are compensated in a number of ways, which includes salary, commissions, and referral fees. Conflicts of interest are created when a financial professional is compensated, in whole or in part, by product commissions or fees based on the amount of a product sold to you or any client. You should ask us about these conflicts and understand them, because potential conflicts of interest affect the recommendations we provide you.

DO YOU OR YOUR FINANCIAL PROFESSIONALS HAVE LEGAL OR DISCIPLINARY HISTORY?

Yes. For a free and simple search tool you may research the disciplinary history of firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/crs).

Conversation Starters. Ask your financial professional—

- As a financial professional, do you have any disciplinary history? For what type of conduct?

ADDITIONAL INFORMATION

You can find more information about our officers and RRs, as well as a copy of Form CRS through FINRA's BrokerCheck system at [BrokerCheck.finra.org](https://www.brokercheck.finra.org). BrokerCheck is a free tool to research the background and experience of broker-dealers and their representatives. You may always address concerns with our Chief Compliance Officer by calling **(631) 595-5309** for up-to-date information and a copy of this relationship summary.

Conversation Starters. Ask your financial professional—

- Who is my primary contact person? Is he or she a representative of an investment adviser or broker-dealer? Who can I talk to if I have concerns about how this person is treating me?